



## Donation of Stock

When donors designate Catholic Charities to receive a stock donation, in order to complete the transaction, it is Catholic Charities' preferred handling to take possession of the shares directly through our broker. We prefer this to having the stock certificate issued in Catholic Charities' name.

To complete this, we request that you ask your broker to transfer the stock using Catholic Charities' DTC (Depository Trust Company) number:

**D A Davidson**

624 South Grand Avenue, 26<sup>th</sup> floor, Los Angeles, CA 90017

Attn: David Bland (phone 213/244-9278; fax 213/244-9234)

Email: [DBland@dadco.com](mailto:DBland@dadco.com)

**DTC#: 0361**

**For credit to: 82117961**

**for the benefit of: Catholic Charities of Los Angeles.**

**Federal Tax I.D. #: 95-1690973**

We further request that the broker or donor provide us, in writing, a confirmation of the date, market value on that date, opening and closing price for the shares that date, number of shares, name of corporation, name of donor and donor's address for proper acknowledgment of the gift, along with any designation or instructions the donor may have given. You can use our FAX number, (213) 251-3497, to the attention of Alexandria Arnold, for this notification.

We need this information to properly trace the activity and notify our broker of the arrival of the shares into our account. Please call Alexandria Arnold at (213) 251-3495 if you have any additional questions.